



## Tuition Affordability Program

- Student must be in the admission process or enrolled in the continuous enrollment program.
- Income must be between \$175,000 and \$300,000.
- Total net assets for all members of the immediate family, excluding primary residence and retirement savings, cannot exceed \$500,000.
- Divorced/separated families must complete a form for each household.
- The CJDS application and the 2019 IRS Form 1040 must be submitted.
- To maintain eligibility, each year families will be asked to complete a new CJDS application and submit the first two pages of their current IRS 1040 tax return.

## Tuition Affordability Application

Student Name: \_\_\_\_\_ Entering Grade: \_\_\_\_\_

### Family Income Profile

Kindly refer to your 2019 tax return and complete the information below. Please do not leave any portions blank as this may delay notification or funding. A copy of your 2017 IRS Form 1040 must be submitted with this form no later than February 15, 2019 (new applicants). ***The first two pages of the 2020 1040 Tax Forms must be received by April 20, 2020.***

\$ \_\_\_\_\_ 2019 Adjusted Gross Income (IRS Form 1040, line 7)

\$ \_\_\_\_\_ Total Parent Net Assets (bank accounts, stock investments, trusts, and equity from second home) Do not include equity of your primary residence or the value of your retirement funds.

\$ \_\_\_\_\_ Current Home Value

\$ \_\_\_\_\_ Current Home Mortgage

\$ \_\_\_\_\_ Total Retirement Savings

\$ \_\_\_\_\_ Total Net Assets for this child (529 and other college savings plans, savings accounts)

\$ \_\_\_\_\_ Total Net Assets for other children in the family

Do any other children attend Jewish preschool or other Jewish educational program? If so, what is the institution, current annual tuition and age of the child?

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List other child(ren)'s name, grade and school for the 2019-2020 academic year. Please provide tuition information if applicable:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

School: \_\_\_\_\_

School: \_\_\_\_\_

Tuition : \_\_\_\_\_

Tuition: \_\_\_\_\_

Grade 2021-2022: \_\_\_\_\_

Grade 2021-2022: \_\_\_\_\_

Have your circumstances changed during the 2020 calendar year? If yes, please explain:

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**Parent Signatures:**

By signing below, I/we affirm that the information contained above accurately represents our income and assets. I/we understand that each year families will be asked to complete a new CJDS Affordability application and submit the first two pages of the most current tax return, and that qualification and award for the 2021-2022 year will be based upon the family income provided in the most recent tax returns. If application and awards are not completed prior to the contract dates, contracts will be issued with the full amount and adjusted later.

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Parent/Guardian Signature

Date

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Parent/Guardian Signature

Date