



Tuition Affordability Program

- Student must be in the admission process or enrolled in the continuous enrollment program.
- Income must be between \$175,000 and \$300,000.
- Total net assets for all members of the immediate family, excluding primary residence and retirement savings, cannot exceed \$500,000.
- Divorced/separated families must complete a form for each household.
- The CJDS application and the most recent IRS Form 1040 must be submitted.
- To maintain eligibility, each year families will be asked to complete a new CJDS application and submit the first two pages of their current IRS 1040 tax return.

Tuition Affordability Application

Student Name: _____ Entering Grade: _____

Family Income Profile

Kindly refer to your most recent tax return and complete the information below. Please do not leave any portions blank as this may delay notification or funding. A copy of your most recent IRS Form 1040 must be submitted with this form no later than February 15.

\$ _____ Adjusted Gross Income (IRS Form 1040, line 7)

\$ _____ Annual Household Income (Include all W-2 and 1099 revenue)

\$ _____ Total Parent Net Assets (bank accounts, stock investments, trusts, and equity from second home) Do not include equity of your primary residence or the value of your retirement funds.

\$ _____ Current Home Value

\$ _____ Current Home Mortgage

\$ _____ Total Retirement Savings

\$ _____ Total Net Assets for this child (529 and other college savings plans, savings accounts)

\$ _____ Total Net Assets for other children in the family

Do any other children attend Jewish preschool or other Jewish educational program? If so, what is the institution, current annual tuition and age of the child?

List other child(ren)'s name, grade and school for the 2019-2020 academic year. Please provide tuition information if applicable:

Name: _____

Name: _____

School: _____

School: _____

Tuition : _____

Tuition: _____

Applying Grade: _____

Grade 2021-2022: _____

Have your circumstances changed during the last calendar year? If yes, please explain:

Parent Signatures:

By signing below, I/we affirm that the information contained above accurately represents our income and assets. I/we understand that each year families will be asked to complete a new CJDS Affordability application and submit the first two pages of the most current tax return, and that qualification and award for the upcoming year will be based upon the family income provided in the most recent tax returns. If application and awards are not completed prior to the contract dates, contracts will be issued with the full amount and adjusted later.

Parent/Guardian Signature

Date

Parent/Guardian Signature

Date